



RODIN

GLOBAL PROPERTY TRUST

RODIN GLOBAL PROPERTY TRUST, INC.

A PUBLICLY REGISTERED, NON-TRADED REAL ESTATE INVESTMENT TRUST*

Securities distributed by

CANTOR
Fitzgerald

Cantor Fitzgerald & Co. (Member FINRA /SIPC) is the dealer manager for Rodin Global Property Trust, Inc.

* We expect to elect to be taxed as a real estate investment trust ("REIT") beginning in the taxable year ending December 31, 2017. Once we qualify as a REIT, our failure to remain qualified as a REIT would result in higher taxes, may adversely affect our operations, would reduce the amount of income available for distribution and would limit our ability to make distributions to our shareholders.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by prospectus. This literature must be preceded or accompanied by a current prospectus. As such, a copy of the current prospectus must be made available to you in connection with this offering and should be read in order to understand fully all of the implications and risks of this offering. No offering is made except by a prospectus filed with the Department of Law of the State of New York. Neither the Attorney General of the State of New York nor any other state or federal securities regulator has passed on or endorsed the merits of this offering or these securities or confirmed the adequacy of the prospectus. Any representation to the contrary is unlawful. All information contained in this material is qualified in its entirety by the terms of the current prospectus. The achievement of any goals is not guaranteed.

RODIN GLOBAL PROPERTY TRUST*

Rodin Global Property Trust, Inc. (“Rodin Global”) is a non-traded real estate investment trust (“REIT”) that intends to invest in and manage a diversified portfolio of income-producing net leased commercial properties located in the United States, the United Kingdom and select European countries.**

“AUGUSTE RODIN’S ‘THE THINKER’ INSPIRES INTELLECTUAL PURSUIT, THOUGHT AND ORIGINALITY. THESE THEMES ARE WOVEN INTO THE FABRIC OF OUR FIRM. FOR OVER 70 YEARS, CANTOR FITZGERALD HAS CONSISTENTLY FUELED THE GROWTH OF ORIGINAL IDEAS, PIONEERED NEW MARKETS AND PROVIDED SUPERIOR SERVICE TO INVESTORS.”

HOWARD W LUTNICK, CHAIRMAN, CANTOR FITZGERALD INVESTORS, LLC.

POTENTIAL BENEFITS OF INVESTING IN COMMERCIAL REAL ESTATE



CURRENT INCOME

Commercial real estate rental income may support monthly distributions ***



STRONG RISK-ADJUSTED RETURNS

Commercial real estate may generate high current income while maintaining an attractive risk /return profile



PORTFOLIO DIVERSIFICATION

Adding an additional asset class to an investment portfolio may help increase diversification ****



INFLATION PROTECTION

Historically, commercial real estate has provided a strong hedge against inflation



LOWER PORTFOLIO VOLATILITY

Adding non-correlated investments to a diversified portfolio may help reduce the overall volatility of that portfolio



CAPITAL APPRECIATION

Commercial real estate has the potential to appreciate in value over the long term

An investment in Rodin Global Property Trust is not a direct investment in commercial real estate. An investment in Rodin Global Property Trust is subject to fees and expenses that do not apply to such direct investments and is subject to various risks, including loss of principal and limited liquidity. There is no guarantee of distributions.

RODIN GLOBAL – TARGETING OPERATIONALLY SIGNIFICANT PROPERTIES

An operationally significant property is one that is essential to the tenant’s core business and critical to their financial performance. We intend to target operationally significant properties that have undergone substantial tenant improvements and are strategically located.



CORPORATE HEADQUARTERS



DISTRIBUTION FACILITIES



HEALTHCARE PROPERTIES



STANDALONE RETAIL STORES



GOVERNMENT PROPERTIES



INDUSTRIAL FACILITIES

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** We may change our investment objectives, policies and strategy at any time without stockholder consent. There is no assurance that we will be able to invest in our targeted investments. Diversification does not eliminate risk and does not assure better performance.

*** There is no guarantee of distributions. Distributions may be paid from sources other than cash flow from operations, including offering proceeds, which may reduce an investor’s overall return.

**** Diversification does not eliminate risk and does not assure better performance.

RODIN GLOBAL – FOCUSING ON NET LEASE REAL ESTATE

MINIMAL OPERATING EXPENSES

In a typical net lease most, if not all, operating expenses are the responsibility of the tenant

CORPORATE LEASES

Long-term corporate leases can minimize vacancy and provide stable income

STRATEGICALLY LOCATED

Net lease properties are typically revenue-generating locations that are critical to the tenant's core business



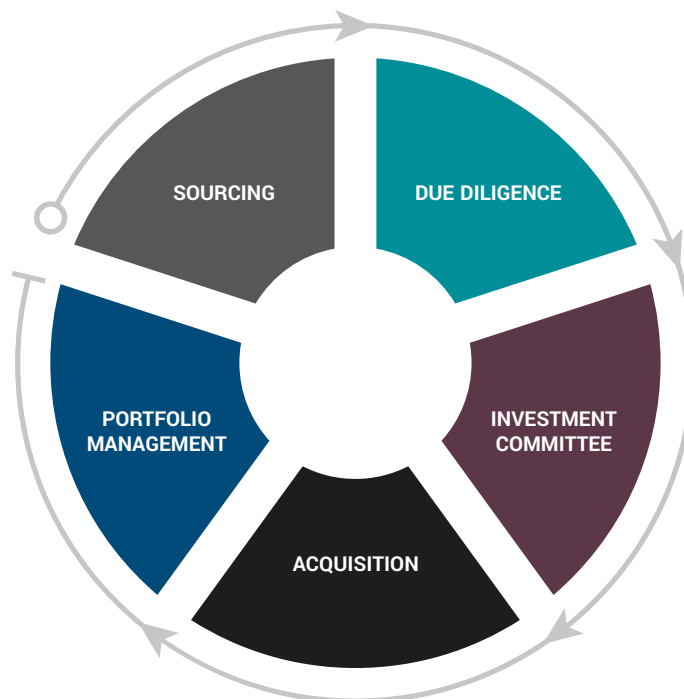
RODIN GLOBAL'S DISCIPLINED INVESTMENT PROCESS

SOURCING / SCREENING

- Direct relationships with property owners
- Access to corporate real estate decision makers
- Insight into global real estate and capital markets

PORTFOLIO MANAGEMENT

- Asset and portfolio monitoring
- Property and facilities management
- Credit surveillance
- On-going disposition / refinance analysis



DUE DILIGENCE / UNDERWRITING

- Focus on real estate fundamentals
- Deep dive into credit metrics
- Residual value analysis
- Disposition / exit analysis
- Refinance analysis

INVESTMENT COMMITTEE

- Two-tier approval process
- Proven investment discipline
- Risk management and oversight

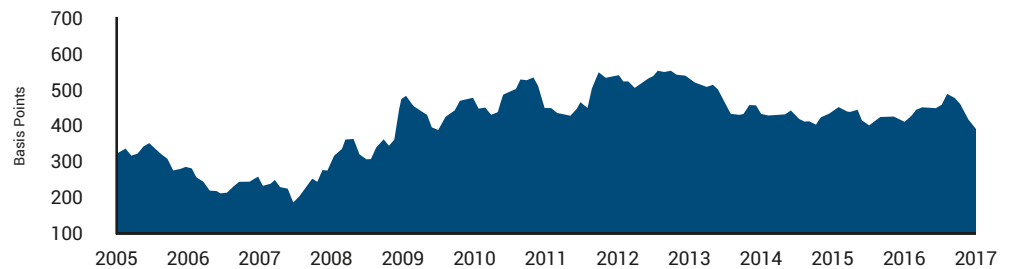
ACQUISITION

- Direct access to deal flow
- Real-time pricing intelligence
- Deep institutional relationships

THE OPPORTUNITY

SINGLE TENANT UNITED STATES CAP RATE SPREAD TO 10-YEAR US TREASURY BOND

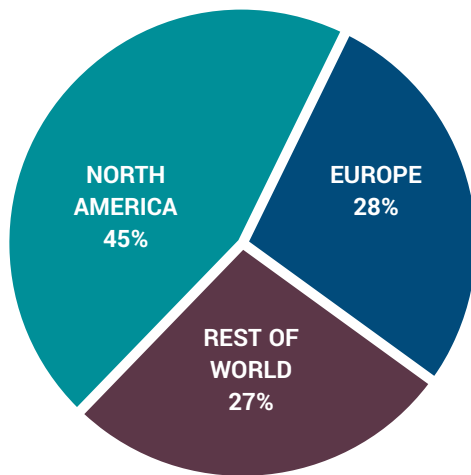
The current low interest rate environment continues to provide attractive financing for commercial real estate. We believe the United States and select European markets continue to present attractive net lease investment opportunities.



Source: Federal Reserve Board, Real Capital Analytics, Rosen Consulting Group

UNITED STATES AND EUROPEAN FOCUS

GLOBAL COMMERCIAL REAL ESTATE



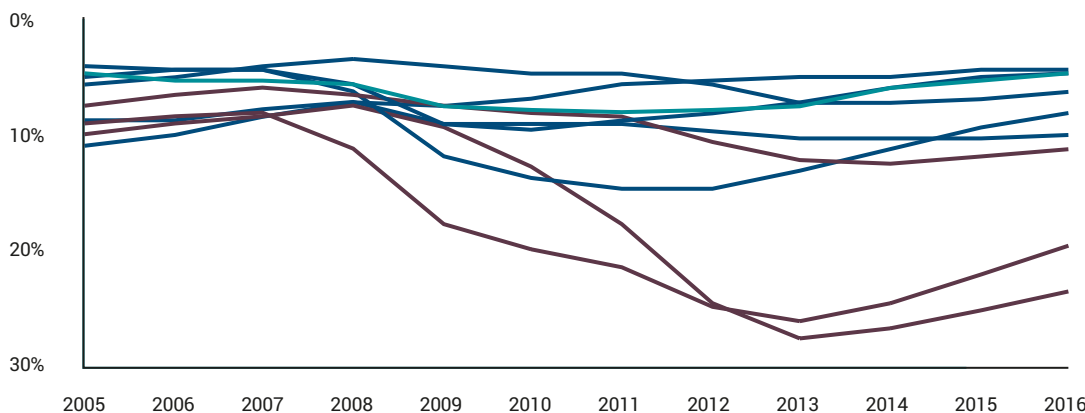
73%
of the world's commercial real estate, based on asset value, is located in North America (primarily the United States) and Europe
Source: Savills Research, Rosen Consulting Group

266
Fortune 500 companies are located in the United States and Europe
Source: Rosen Consulting Group

1 BILLION+
people live in the United States (321 million) and Europe (738 million)
Source: United Nations Population Division

46%
of world GDP is produced by the United States and the European Union
Source: The World Bank, Rosen Consulting Group

UNEMPLOYMENT RATE AND CREDIT RATING BY COUNTRY



Source: International Monetary Fund, Rosen Consulting Group

TARGET MARKETS

- Germany (AAA)
- United States (AA+)
- United Kingdom (AA)
- Netherlands (AAA)
- Ireland (A+)
- France (A+)

- Italy (BBB-)
- Spain (BBB+)
- Greece (CCC+)

THE CANTOR FITZGERALD INFORMATION ADVANTAGE



Our sponsor, Cantor Fitzgerald Investors, LLC, is a subsidiary of Cantor Fitzgerald. Cantor Fitzgerald* is a capital markets, investment banking, investment management, debt origination and private equity firm. Cantor Fitzgerald's affiliate, BGC Partners (NASDAQ:BGCP), is a leader in wholesale brokerage and real estate services (Newmark Grubb Knight Frank).



FOUNDED IN 1945

Cantor Fitzgerald is a global financial services firm with significant real estate, capital markets, research and investment expertise



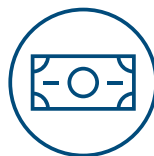
10,000 EMPLOYEES

Cantor Fitzgerald has more than 10,000 employees worldwide



150 OFFICES WORLDWIDE

Cantor Fitzgerald maintains over 150 offices in 20 countries



INVESTMENT GRADE

Cantor Fitzgerald, L.P. maintains an investment-grade credit rating by Standard & Poor's and Fitch **



1 OF 23 PRIMARY DEALERS

Cantor Fitzgerald & Co. is one of only 23 primary dealers of United States government securities

* The performance of Cantor Fitzgerald, L.P. is not indicative of the performance of Rodin Global Property Trust. Rodin Global Property Trust and Cantor Fitzgerald, L.P. are separate companies. An investor purchasing shares in Rodin Global Property Trust's public offering is making an investment in Rodin Global Property Trust, not in Cantor Fitzgerald, L.P.

** Rodin Global Property Trust has not been rated by any rating agency

Rodin Global Property Trust's affiliation with Cantor Fitzgerald provides us with unique insight and in-depth knowledge of global financial markets and local real estate dynamics.

\$40 BILLION IN REAL ESTATE RELATED TRANSACTIONS IN 2016

\$30 BILLION IN 2016 INVESTMENT SALES

\$10 BILLION ORIGINATED IN 2016
\$53 BILLION ORIGINATED SINCE INCEPTION



Leading global real estate services company and fully integrated platform that offers a wide range of services including leasing advisory, global corporate services, investments sales, property managements and valuation services.

- Over 200 million square feet under management nationally
- Strong presence in major markets including New York City, Silicon Valley and Los Angeles



Commercial real estate specialty finance company. CCRE originates competitively underwritten CMBS fixed rate mortgage loans secured by diverse asset types in major U.S. markets.



A subsidiary of CCRE and recognized industry leader in multifamily financing for Fannie Mae, Freddie Mac, FHA and life insurance companies.

Our affiliation with Cantor Fitzgerald, L.P. and its affiliates may not lead to investment opportunities for us. Rodin Global Property Trust may compete with other Cantor Companies for investment opportunities.

OFFERING HIGHLIGHTS

Offering Size \$1.25 billion (includes DRIP)

Minimum Investment \$2,500

Share Classes Class A Class T Class I

Pricing The Net Asset Value (NAV) of each share class will be calculated quarterly, commencing 45 days following the quarter in which the REIT breaks escrow. Offering price equals NAV + upfront selling commissions + dealer manager fees – sponsor support

Distribution Reinvestment Plan Reinvestments are offered at NAV once calculated

Suitability Requirements \$250,000 Net Worth or \$70,000 Net Worth and \$70,000 Annual Gross Income (higher suitability in certain states; please consult the prospectus)

SHARE REPURCHASE PROGRAM

We will repurchase shares at a price equal to, or at a discount from, NAV per share of the share class being repurchased.

Share Purchase Anniversary	Redemption Price
< 1 year	N/A
1 year	96%
2 years	97%
3 years	98%
4 years	99%
5 years and longer	100%

Repurchases limited to 5% of weighted average number of Rodin Global Property Trust's common shares outstanding during prior calendar year; repurchases will be funded solely from the proceeds of our DRP and any other funds set aside by the board of directors; program may be modified, suspended or terminated at any time upon 10 days prior written notice to the stockholders.

Investors: Contact your financial advisor
Financial Professionals: 1-855-9-CANTOR

www.rodinlobalpropertytrust.com

RISK FACTORS

1. We have no operating history and very limited assets. This is a "blind pool" offering and we have not identified any specific investments to acquire.
2. After the first quarterly valuation of our assets is undertaken, the purchase and repurchase price for shares of our common stock will be based on our NAV and will not be based on any public trading market. Neither NAV nor the offering price may be an accurate reflection of the fair market value of our assets and liabilities and likely will not represent the amount of net proceeds that would result if we were liquidated or dissolved or the amount you would receive upon the sale of your shares.
3. Our organizational documents do not restrict us from paying distributions from any source and do not restrict the amount of distributions we may pay from any source, including offering proceeds. If we pay distributions from sources other than our cash flows from operations, we will have less funds available for investment, borrowings and sales of assets, the overall return to our stockholders may be reduced and subsequent investors will experience dilution. Our distributions, particularly during the period before we have substantially invested the net proceeds from this offering, may exceed our earnings, which would represent a return of capital for tax purposes.
4. No public market currently exists for our shares, and we have no plans to list our shares on an exchange. Unless and until there is a public market for our shares, you will have difficulty selling your shares. If you are able to sell your shares, you would likely have to sell them at a substantial loss.
5. The amount and timing of distributions we may pay in the future are uncertain. There is no guarantee of any return and you may lose a part or all of your investment in us.
6. We are not required to pursue or effect a liquidity event within a specified time period or at all.
7. We will pay substantial fees to and reimburse expenses of our advisor and its affiliates. These fees increase your risk of loss.
8. All of our executive officers, some of our directors and other key real estate professionals are also officers, directors, managers and key professionals of our advisor, our dealer manager and other entities affiliated with Cantor, which we refer to as the Cantor Companies. As a result, they will face conflicts of interest, including significant conflicts created by our advisor's compensation arrangements with us and other Cantor-advised programs and investors.
9. If we raise substantially less than the maximum offering, we may not be able to invest in a diverse portfolio of income-producing commercial properties and other real estate related assets.
10. We depend on our advisor to select our investments and conduct our operations. Our advisor is a newly-formed entity with no operating history. Therefore, there is no assurance our advisor will be successful.
11. Disruptions in the financial markets and stagnant economic conditions could adversely affect our ability to implement our business strategy and generate returns to you.
12. Our investments will be subject to the risks typically associated with real estate.
13. We expect to make foreign investments and will be susceptible to changes in currency exchange rates, adverse political or economic developments, lack of uniform accounting standards and changes in foreign laws.
14. The other risk factors set forth in our prospectus and other filings with the securities and exchange commission.